

24 July 2013

CIRCULAR TO MEMBERS

OF

**INVESTMENT INTELLIGENCE CORPORATION PTY LIMITED
(IN LIQUIDATION)
A.C.N. 101 616 371
("the Company")**

We advise that the Company had previously appointed Richard Albarran and Blair Pleash of Hall Chadwick Chartered Accountants as Administrators effective 31 May 2013.

We understand that you may hold "membership" with the Company in relation to its product offerings.

Investment Intelligence Corporation Pty Limited traded as an online financial mentoring company from premises located in Brisbane, QLD. The Company had a significant online presence and an international investor following. However, the online presence of the Company has been suspended.

Initial investigations have identified that the Australian Securities and Investments Commission ("ASIC") and the United States Commodity Futures Trading Commission are currently investigating the business dealings and financial affairs of the Company. ASIC applied to terminate the Administration – that application was heard on 12 June 2013 in the Supreme Court of Queensland in Australia. The Court ordered that: -

- (i) The Administration end; and
- (ii) The Company be placed into provisional liquidation; and
- (iii) I, Blair Pleash, be appointed as provisional liquidator.

Notwithstanding the above, I advise that on 19 June 2013, I was appointed Official Liquidator of the Company by an Order of the Supreme Court of Queensland in Australia.

As Official Liquidator I will be investigating the Company's business, property and financial affairs and reporting to creditors on a detailed basis. This report to creditors will detail the investigations into the Company's affairs, the availability of assets, and any other voidable transaction recoveries that may be realised for the benefit of creditors.

At this stage, I request that those individuals who may hold membership complete the attached proof of debt form and return to this office. The return of these forms will assist in our investigations into the Company.

Further information regarding the liquidation will be released in due course at the following web address:

www.hallchadwick.com.au/iic

Yours faithfully



**BLAIR PLEASH
OFFICIAL LIQUIDATOR**

BRISBANE

Level 19
144 Edward Street
Brisbane QLD 4000
Australia

Ph: (617) 3211 1250
Fx: (617) 3211 1249

SYDNEY

Ph: (612) 9263 2600
Fx: (612) 9263 2800

NEWCASTLE

Ph: (612) 4969 5521
Fx: (612) 4969 6059

PARRAMATTA

Ph: (612) 9687 2100
Fx: (612) 9687 2900

PENRITH

Ph: (612) 4721 8144
Fx: (612) 4721 8155

MELBOURNE

Ph: (613) 8678 1600
Fx: (613) 8678 1699

PERTH

Ph: (618) 9489 2560
Fx: (618) 9489 2562

GOLD COAST

Ph: (617) 5538 2322
Fx: (617) 5526 8599

A member of AGN
International Ltd, a
worldwide association
of separate and
independent
accounting
and consulting firms

www.hallchadwick.com.au

BRISBANE • SYDNEY • NEWCASTLE • PARRAMATTA • PENRITH • MELBOURNE • PERTH • GOLD COAST

Liability limited by a scheme approved under Professional Standards Legislation.

**FORMAL PROOF OF DEBT OR CLAIM
(GENERAL FORM)**

To the Official Liquidator of Investment Intelligence Corporation Pty Limited (In Liquidation)

1. This is to state that the Company was on, Wednesday, 19 June 2013 and still is, justly and truly indebted to:.....
(full name and address of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor) for \$.....and.....cents.

Date	Consideration (state how the Debt arose)	Amount \$ c	Remarks (include details of voucher substantiating payment)

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following: *(insert particulars of all securities held. If the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form).*

Date	Drawer	Acceptor	Amount \$c	Due Date

- *3. I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.
- *4. I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

.....
 Signature:
 Occupation:
 Address:

Dated:

Proof of Debt Reference: