

FORM 529

NOTICE OF MEETING

INVESTMENT INTELLIGENCE CORPORATION PTY LIMITED
(IN LIQUIDATION)
A.C.N. 101 616 371
("the Company")

Corporations Act 2001
Sub regulation 5.6.12(2)

NOTICE IS HEREBY GIVEN that a meeting of the creditors will be held at Hilton Hotel, 'Redlands' Room, Level 5, 190 Elizabeth Street, Brisbane QLD 4000 on **Thursday, 19 December 2013** at **10.00am**.

The following major time zones for the meeting of creditors may be of assistance to international creditors: -

Location	Date / Time
Los Angeles, California	Wednesday 18 December 2013, 4:00pm
Austin, Texas	Wednesday 18 December 2013, 6:00pm
New York	Wednesday 18 December 2013, 7:00pm
London, United Kingdom	Midnight between Wednesday 18 December 2013 and Thursday 19 December 2013
Beijing, China	Thursday 19 December 2013, 8:00am
Singapore, Singapore	Thursday 19 December 2013, 8:00am

The purpose of the meeting is:

1. To receive a report from the Liquidator, being an account of his acts and dealings and of the conduct of the winding up during the period of the liquidation to the date of this meeting.
2. To approve the remuneration of the liquidator for the periods:

"The remuneration of the Liquidator from the date of appointment of the Liquidator to 30 November 2013 be approved in an amount equal to the cost of time spent by the Liquidator and his partners and staff, calculated at the Hall Chadwick hourly rates up to a maximum amount of \$278,561.50 (plus GST) and that the Liquidator be authorised to draw the remuneration on a monthly basis or as required."

"The future remuneration of the Liquidator from 1 December 2013 to 28 February 2014 be approved in an amount equal to the cost of time spent by the Liquidator and his partners and staff, calculated at the Hall Chadwick hourly rates up to a maximum amount of \$150,000 (plus GST), beyond which further creditor approval will be sought and that the Liquidator be authorised to draw the remuneration on a monthly basis or as required."

3. To consider any other business.

Dated this ~~6th~~ day of December 2013


BLAIR PLEASH
OFFICIAL LIQUIDATOR

Note:

A Creditor may attend the meeting either personally or by proxy. The Chairperson of the meeting or any other person may be appointed as proxy on the form attached, which should be returned to Hall Chadwick, Level 29, 31 Market Street, Sydney so that it is received by my office 24 hours before the appointed time for the meeting.